

TORONTO

Month Over Month Results

Attached/Row/Townhouses

	Aug-24	Sep-24	Sep-24	Oct-24	Oct-24	Nov-24	Nov-24	Dec-24	Dec-24	Jan-25	Jan-25	Feb-25	Feb-25	Mar-25	Mar-25	Apr-25	Apr-25	May-25	May-25	Jun-25	Jun-25	Jul-25	Jul-25	Aug-25	Aug-25	Sep-25
Sales	59	59	59	102	102	69	69	43	43	34	34	51	51	59	59	71	71	112	112	90	90	78	78	70	70	81
	0%		73%		-32%		-38%		-21%		50%		16%		20%		58%		-20%		-13%		-10%		16%	
New Listings	105	234	234	183	183	136	136	39	39	114	114	100	100	196	196	218	218	276	276	228	228	181	181	126	126	242
	123%		-22%		-26%		-71%		192%		-12%		96%		11%		27%		-17%		-21%		-30%		92%	
Active Listings	195	254	254	225	225	192	192	112	112	134	134	146	146	135	135	263	263	283	283	287	287	267	267	222	222	296
	30%		-11%		-15%		-42%		20%		9%		-8%		95%		8%		1%		-7%		-17%		33%	
Average Price	\$1.10m	\$1.22m	\$1.22m	\$1.25m	\$1.25m	\$1.17m	\$1.17m	\$1.11m	\$1.11m	\$1.18m	\$1.18m	\$1.24m	\$1.24m	\$1.30m	\$1.30m	\$1.37m	\$1.37m	\$1.30m	\$1.30m	\$1.17m	\$1.17m	\$1.11m	\$1.11m	\$1.13m	\$1.13m	\$1.17m
	11%		2%		-7%		-5%		6%		5%		5%		6%		-6%		-10%		-5%		2%		4%	
Average SP/LP	101%	104%	104%	104%	104%	101%	101%	101%	101%	101%	101%	102%	102%	105%	105%	100%	100%	102%	102%	101%	101%	100%	100%	98%	98%	101%
	3%		0%		-3%		0%		0%		1%		3%		-5%		2%		-1%		-1%		-2%		3%	
Average DOM	21	17	17	20	20	23	23	39	39	35	35	25	25	13	13	16	16	23	23	18	18	23	23	26	26	26
	-19%		18%		15%		70%		-10%		-29%		-48%		23%		44%		-22%		28%		13%		0%	
Months of Inventory	4.3	5.3	5.3	3.2	3.2	3.8	3.8	3.6	3.6	4.9	4.9	3.9	3.9	3.3	3.3	4.7	4.7	3.5	3.5	4.2	4.2	4.4	4.4	4.2	4.2	4.7

TYPE OF MARKET DEFINED BY INVENTORY

SELLER'S MARKET: 0-4 MONTHS

BALANCED MARKET: 4-6 MONTHS

BUYER'S MARKET: 6+ MONTHS