

TORONTO

Month Over Month Results

Detached Homes

	Oct-24	Nov-24	Nov-24	Dec-24	Dec-24	Jan-25	Jan-25	Feb-25	Feb-25	Mar-25	Mar-25	Apr-25	Apr-25	May-25	May-25	Jun-25	Jun-25	Jul-25	Jul-25	Aug-25	Aug-25	Sep-25	Sep-25	Oct-25	Oct-25	Nov-25
Sales	838	681	681	309	309	351	351	411	411	572	572	728	728	781	781	794	794	675	675	536	536	675	675	747	747	600
	-19%		-55%		14%		17%		39%		27%		7%		2%		-15%		-21%		26%		11%		-20%	
New Listings	1704	1101	1101	391	391	1054	1054	1214	1214	1688	1688	2021	2021	2409	2409	2096	2096	1585	1585	1129	1129	2377	2377	1864	1864	1232
	-35%		-64%		170%		15%		39%		20%		19%		-13%		-24%		-29%		111%		-22%		-34%	
Active Listings	2357	1971	1971	1291	1291	1450	1450	1744	1744	1270	1270	2578	2578	3025	3025	3033	3033	2781	2781	2355	2355	2938	2938	2890	2890	2562
	-16%		-35%		12%		20%		-27%		103%		17%		0.3%		-8%		-15%		25%		-2%		-11%	
Average Price	\$1.78m	\$1.69m	\$1.69m	\$1.62m	\$1.62m	\$1.58m	\$1.58m	\$1.78m	\$1.78m	\$1.72m	\$1.72m	\$1.70m	\$1.70m	\$1.72m	\$1.72m	\$1.64m	\$1.64m	\$1.57m	\$1.57m	\$1.52m	\$1.52m	\$1.68m	\$1.68m	\$1.62m	\$1.62m	\$1.54m
	-5%		-4%		-3%		13%		-3%		-1%		1%		-5%		-4%		-3%		11%		-4%		-5%	
Average SP/LP	99%	98%	98%	98%	98%	99%	99%	100%	100%	100%	100%	100%	100%	99%	99%	99%	99%	97%	97%	97%	97%	98%	98%	98%	98%	97%
	-1%		0%		1%		1%		0%		0%		-1%		0%		-2%		0%		1%		0%		-1%	
Average DOM	22	25	25	40	40	32	32	22	22	22	22	19	19	22	22	22	22	25	25	30	30	25	25	24	24	29
	14%		60%		-20%		-31%		0%		-14%		16%		0%		14%		20%		-17%		-4%		21%	
Months of Inventory	3.8	3.9	3.9	5.2	5.2	5.1	5.1	5.2	5.2	3.2	3.2	4.5	4.5	4.9	4.9	4.8	4.8	5.1	5.1	5.4	5.4	5.4	5.4	4.9	4.9	5.3

TYPE OF MARKET DEFINED BY INVENTORY

SELLER'S MARKET: 0-4 MONTHS

BALANCED MARKET: 4-6 MONTHS

BUYER'S MARKET: 6+ MONTHS