

TORONTO

Month Over Month Results

Attached/Row/Townhouses

	Nov-24	Dec-24	Dec-24	Jan-25	Jan-25	Feb-25	Feb-25	Mar-25	Mar-25	Apr-25	Apr-25	May-25	May-25	Jun-25	Jun-25	Jul-25	Jul-25	Aug-25	Aug-25	Sep-25	Sep-25	Oct-25	Oct-25	Nov-25	Nov-25	Dec-25
Sales	69	43	43	34	34	51	51	59	59	71	71	112	112	90	90	78	78	70	70	81	81	86	86	74	74	55
	-38%		-21%		50%		16%		20%		58%		-20%		-13%		-10%		16%		6%		-14%		-26%	
New Listings	136	39	39	114	114	100	100	196	196	218	218	276	276	228	228	181	181	126	126	242	242	206	206	116	116	62
	-71%		192%		-12%		96%		11%		27%		-17%		-21%		-30%		92%		-15%		-44%		-47%	
Active Listings	192	112	112	134	134	146	146	135	135	263	263	283	283	287	287	267	267	222	222	296	296	297	297	253	253	152
	-42%		20%		9%		-8%		95%		8%		1%		-7%		-17%		33%		0.3%		-15%		-40%	
Average Price	\$1.17m	\$1.11m	\$1.11m	\$1.18m	\$1.18m	\$1.24m	\$1.24m	\$1.30m	\$1.30m	\$1.37m	\$1.37m	\$1.30m	\$1.30m	\$1.17m	\$1.17m	\$1.11m	\$1.11m	\$1.13m	\$1.13m	\$1.17m	\$1.17m	\$1.12m	\$1.12m	\$1.07m	\$1.07m	\$1.22m
	-5%		6%		5%		5%		6%		-6%		-10%		-5%		2%		4%		-4%		-5%		15%	
Average SP/LP	101%	101%	101%	101%	101%	102%	102%	105%	105%	100%	100%	102%	102%	101%	101%	100%	100%	98%	98%	101%	101%	100%	100%	100%	100%	100%
	0%		0%		1%		3%		-5%		2%		-1%		-1%		-2%		3%		-1%		0%		0%	
Average DOM	23	39	39	35	35	25	25	13	13	16	16	23	23	18	18	23	23	26	26	26	26	30	30	30	30	39
	70%		-10%		-29%		-48%		23%		44%		-22%		28%		13%		0%		15%		0%		30%	
Months of Inventory	3.8	3.6	3.6	4.9	4.9	3.9	3.9	3.3	3.3	4.7	4.7	3.5	3.5	4.2	4.2	4.4	4.4	4.2	4.2	4.2	4.7	4.5	4.5	4.4	4.4	3.8

TYPE OF MARKET DEFINED BY INVENTORY

SELLER'S MARKET: 0-4 MONTHS

BALANCED MARKET: 4-6 MONTHS

BUYER'S MARKET: 6+ MONTHS